

## CONFIDENTIAL

|  |       |          |      |
|--|-------|----------|------|
| First Name:  |       | Surname: |      |
| Date of Birth:   |       |          |      |
| Home Address & Postcode:   |       |          |      |
| Current location if different from above <b>(including telephone and ward details)</b> |       |          |      |
| Telephone Number:  |       |          |      |
| Mobile Number:   |       |          |      |
| Email Address:   |       |          |      |
| NHS Number:  |       |          |      |
| Funding Authority:   |       |          |      |
| Preferred method of contact:   | Phone | Email    | Post |

|  |  |
|--|--|
| Does this person have any communication needs? |  |
| <b>Please detail any known risks</b>           |  |

## CONSENT - Advocacy Operates under the GDPR Guidelines

If the person being referred is deemed to lack capacity, please sign below to say that you are referring in the client's best interest

|  |  |
|--|--|
| Does the person have capacity to consent to this referral? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| If yes, has consent been obtained?                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Signature of referrer:                                     |  |

|                     |  |
|---------------------|--|
| Gender:             | <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Prefer not to say<br><input type="checkbox"/> Female, male at birth <input type="checkbox"/> Male, female at birth <input type="checkbox"/> Other, please specify _____<br><input type="checkbox"/> Non-binary  |
| Pronouns:           | <input type="checkbox"/> He/him <input type="checkbox"/> She/her <input type="checkbox"/> They/them  |
| Sexual Orientation: | <input type="checkbox"/> Asexual <input type="checkbox"/> Bisexual <input type="checkbox"/> Heterosexual<br><input type="checkbox"/> Gay/Lesbian <input type="checkbox"/> Prefer not to say <input type="checkbox"/> Other, please specify _____   |
| Client Group:       | <input type="checkbox"/> Acquired brain injury <input type="checkbox"/> Multiple impairments <input type="checkbox"/> Neurological conditions<br><input type="checkbox"/> Carer <input type="checkbox"/> Older person <input type="checkbox"/> Physical disability<br><input type="checkbox"/> Dementia <input type="checkbox"/> Sensory impairment <input type="checkbox"/> Stroke<br><input type="checkbox"/> Long term health condition <input type="checkbox"/> Substance misuse <input type="checkbox"/> Other (please specify) _____<br><input type="checkbox"/> Autism <input type="checkbox"/> Learning disability<br><input type="checkbox"/> Communication difficulties <input type="checkbox"/> Mental health |
| Disability:         | <input type="checkbox"/> Yes <input type="checkbox"/> No Please specify: _____   |

|                |   |  |  |
|----------------|---|--|--|
| Ethnic Origin: | <input type="checkbox"/> African                      | <input type="checkbox"/> Arab/British Arab | <input type="checkbox"/> Asian/British Asian |
|                | <input type="checkbox"/> Black/Black British          | <input type="checkbox"/> Carribean         | <input type="checkbox"/> Chinese             |
|                | <input type="checkbox"/> European                     | <input type="checkbox"/> Gypsy/Roma        | <input type="checkbox"/> Indian              |
|                | <input type="checkbox"/> Mixed heritage               | <input type="checkbox"/> Pakistani         | <input type="checkbox"/> White British       |
|                | <input type="checkbox"/> White Irish                  | <input type="checkbox"/> White other       | <input type="checkbox"/> Prefer not to say   |
|                | <input type="checkbox"/> Other, please specify: _____ |  |  |

|           |                                    |                                   |   |
|-----------|------------------------------------|-----------------------------------|---|
| Religion: | <input type="checkbox"/> Atheist   | <input type="checkbox"/> Sikh     | <input type="checkbox"/> Jehovah Witness              |
|           | <input type="checkbox"/> Catholic  | <input type="checkbox"/> Buddhist | <input type="checkbox"/> Not known                    |
|           | <input type="checkbox"/> Christian | <input type="checkbox"/> Hindu    | <input type="checkbox"/> No religion                  |
|           | <input type="checkbox"/> Jewish    | <input type="checkbox"/> Muslim   | <input type="checkbox"/> Other, please specify: _____ |

|                 |   |  |                                   |
|-----------------|---|--|-----------------------------------|
| Marital Status: | <input type="checkbox"/> Married/Civil Partnership    | <input type="checkbox"/> Single          | <input type="checkbox"/> Divorced |
|                 | <input type="checkbox"/> Separated                    | <input type="checkbox"/> Living together | <input type="checkbox"/> Widowed  |
|                 | <input type="checkbox"/> Other, please specify: _____ |  |                                   |

### Please provide Referrer and Decision Maker details

|                    | Referrer | Decision Maker |
|--------------------|----------|----------------|
| Name:              |          |                |
| Job/Role:          |          |                |
| Organisation/Team: |          |                |
| Telephone:         |          |                |
| Email:             |          |                |
| Referral Date:     |          |                |

### Advocacy Service Information

**Independent Mental Health Advocacy (IMHA) - please complete all below sections for us to be able to triage the referral**

|                             |           |     |              |              |
|-----------------------------|-----------|-----|--------------|--------------|
| Section 2                   | Section 3 | CTO | Guardianship | Other: _____ |
| Section start date:         |           |     |              |              |
| Ward:                       |           |     |              |              |
| Any upcoming meeting dates? |           |     |              |              |

**REFERRAL REASONS** (Please add any relevant information)

Please return this form to -

Email: [referral@cumberlandimhabub.org.uk](mailto:referral@cumberlandimhabub.org.uk) Phone: 0300 3030 622

Post: Cumbria IMHA Hub, 1 Edward VII Quay, Navigation Way, Preston, PR2 2YF

Website: [www.cumberlandimhabub.org.uk](http://www.cumberlandimhabub.org.uk)