

## CONFIDENTIAL

|  |       |          |      |
|--|-------|----------|------|
| First Name:  |       | Surname: |      |
| Date of Birth:   |       |          |      |
| Home Address & Postcode:   |       |          |      |
| Current location if different from above ( <b>including telephone and ward details</b> ) |       |          |      |
| Telephone Number:  |       |          |      |
| Mobile Number:   |       |          |      |
| Email Address:   |       |          |      |
| NHS Number:  |       |          |      |
| Funding Authority:   |       |          |      |
| Preferred method of contact:   | Phone | Email    | Post |
| Does this person have any communication needs?   |       |          |      |
| <b>Please detail any known risks</b>   |       |          |      |

## CONSENT - Advocacy Operates under the GDPR Guidelines

If the person being referred is deemed to lack capacity, please sign below to say that you are referring in the client's best interest

|  |                              |                             |
|--|------------------------------|-----------------------------|
| Does the person have capacity to consent to this referral? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| If yes, has consent been obtained?                         | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Signature of referrer:                                     |                              |                             |

|                     |   |  |  |
|---------------------|---|--|--|
| Gender:             | <input type="checkbox"/> Male                       | <input type="checkbox"/> Female                | <input type="checkbox"/> Prefer not to say       |
|                     | <input type="checkbox"/> Female, male at birth      | <input type="checkbox"/> Male, female at birth | <input type="checkbox"/> Other, please specify   |
|                     | <input type="checkbox"/> Non-binary                 |  |  |
| Pronouns:           | <input type="checkbox"/> He/him                     | <input type="checkbox"/> She/her               | <input type="checkbox"/> They/them               |
| Sexual Orientation: | <input type="checkbox"/> Asexual                    | <input type="checkbox"/> Bisexual              | <input type="checkbox"/> Heterosexual            |
|                     | <input type="checkbox"/> Gay/Lesbian                | <input type="checkbox"/> Prefer not to say     | <input type="checkbox"/> Other, please specify   |
| Disability:         | <input type="checkbox"/> Acquired brain injury      | <input type="checkbox"/> Multiple impairments  | <input type="checkbox"/> Neurological conditions |
|                     | <input type="checkbox"/> Carer                      | <input type="checkbox"/> Older person          | <input type="checkbox"/> Physical disability     |
|                     | <input type="checkbox"/> Dementia                   | <input type="checkbox"/> Sensory impairment    | <input type="checkbox"/> Stroke                  |
|                     | <input type="checkbox"/> Long term health condition | <input type="checkbox"/> Substance misuse      | <input type="checkbox"/> Other (please specify)  |
|                     | <input type="checkbox"/> Autism                     | <input type="checkbox"/> Learning disability   |  |
|                     | <input type="checkbox"/> Communication difficulties | <input type="checkbox"/> Mental health         |  |
| Ethnic Origin:      | <input type="checkbox"/> African                    | <input type="checkbox"/> Arab/British Arab     | <input type="checkbox"/> Asian/British Asian     |
|                     | <input type="checkbox"/> Black/Black British        | <input type="checkbox"/> Carribean             | <input type="checkbox"/> Chinese                 |
|                     | <input type="checkbox"/> European                   | <input type="checkbox"/> Gypsy/Roma            | <input type="checkbox"/> Indian                  |
|                     | <input type="checkbox"/> Mixed heritage             | <input type="checkbox"/> Pakistani             | <input type="checkbox"/> White British           |
|                     | <input type="checkbox"/> White Irish                | <input type="checkbox"/> White other           | <input type="checkbox"/> Prefer not to say       |
|                     | <input type="checkbox"/> Other, please specify:     |  |  |

|           |  |   |  |
|-----------|--|---|--|
| Religion: | <input type="checkbox"/> Atheist<br><input type="checkbox"/> Catholic<br><input type="checkbox"/> Christian<br><input type="checkbox"/> Jewish | <input type="checkbox"/> Sikh<br><input type="checkbox"/> Buddhist<br><input type="checkbox"/> Hindu<br><input type="checkbox"/> Muslim | <input type="checkbox"/> Jehovah Witness<br><input type="checkbox"/> Not known<br><input type="checkbox"/> No religion<br><input type="checkbox"/> Other, please specify:<br>_____ |
|-----------|--|---|--|

|                 |   |   |   |
|-----------------|---|---|---|
| Marital Status: | <input type="checkbox"/> Married/Civil Partnership<br><input type="checkbox"/> Separated<br><input type="checkbox"/> Other, please specify: _____ | <input type="checkbox"/> Single<br><input type="checkbox"/> Living together | <input type="checkbox"/> Divorced<br><input type="checkbox"/> Widowed |
|-----------------|---|---|---|

**Please provide Referrer and Decision Maker details**

|                    | Referrer | Decision Maker |
|--------------------|----------|----------------|
| Name:              |          |                |
| Job/Role:          |          |                |
| Organisation/Team: |          |                |
| Telephone:         |          |                |
| Email:             |          |                |
| Referral Date:     |          |                |

**Advocacy Service Information**

Please only complete information specific to the advocacy type you are referring for.

**Care Act Advocacy - please complete all below sections for us to be able to triage the referral**

| Care Act Advocacy  | Care Act for Carers |              |                  |
|--|---------------------|--------------|------------------|
| Assessment   | Review              | Safeguarding | Support Planning |
| Will this person have substantial difficulty in being involved with the process?                                 | Yes                 | No           |                  |
| Has the client been deemed as having no appropriate person to facilitate the client's engagement in the process? | Yes                 | No           |                  |

**Independent Mental Capacity Advocacy (IMCA) - please complete all below sections for us to be able to triage the referral**

| Serious Medical Treatment  | Change in Accommodation | Safeguarding | Care Review |
|--|-------------------------|--------------|-------------|
| Has the client been assessed as lacking capacity around this issue?                        | Yes                     | No           |             |
| Has the client been deemed to not have appropriate friends or family who can be consulted? | Yes                     | No           |             |
| Date of capacity assessment:   |                         |              |             |
| Who completed the capacity assessment?   |                         |              |             |
| Any upcoming meeting dates?  |                         |              |             |

**Independent Mental Health Advocacy (IMHA) - please complete all below sections for us to be able to triage the referral**

|                             |           |     |              |              |
|-----------------------------|-----------|-----|--------------|--------------|
| Section 2                   | Section 3 | CTO | Guardianship | Other: _____ |
| Section start date:         |           |     |              |              |
| Ward:                       |           |     |              |              |
| Any upcoming meeting dates? |           |     |              |              |

**Generic Advocacy**

|   |                              |                             |
|---|------------------------------|-----------------------------|
| Is the issue regarding health or social care?   | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Is the issue in relation to Parental Advocacy?  | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Is the issue relating to Social Care Complaint? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

**Health Complaints**

|                                      |                              |                             |
|--------------------------------------|------------------------------|-----------------------------|
| Is the issue regarding NHS services? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
|--------------------------------------|------------------------------|-----------------------------|

**REFERRAL REASONS** (Please add any relevant information)

**REFERRAL REASONS** (Please add any relevant information) (continued)

### HOW DID YOU HEAR ABOUT THE SERVICE?

Please tick as to how you heard about the Knowsley Advocacy Hub. Your responses are valuable to ensure the hub reaches as many people as possible.

LVV Housing

IKAN

NHS Services

DWP

CAB

Adult Social Care

Presentation

Word of Mouth

Previous user of service

Mental Health Team

Mental Health Wards

Internet search

Imagine Independence

Carer Service

KPAIS

Healthwatch/PALS

Please return this form to -

Email: [referral@knowsleyadvocacyhub.org.uk](mailto:referral@knowsleyadvocacyhub.org.uk) Phone: 0300 3030 624

Post: Knowsley Advocacy Hub, 1 Edward VII Quay, Navigation Way, Preston, PR2 2YF

Website: [www.knowsleyadvocacyhub.org.uk](http://www.knowsleyadvocacyhub.org.uk) Online Chat: [www.n-compass.org.uk/services/advocacy-service](http://www.n-compass.org.uk/services/advocacy-service)