

CONFIDENTIAL

First Name	Surname		
Date of Birth			
Home Address & Postcode			
Current location if different from above (including telephone and ward details)			
Telephone Number			
Mobile Number			
Email Address			
NHS Number			
Funding Local Authority			
Preferred method of contact	Phone	Email	Post

Does this person have any communication needs?
Please detail any known risks

CONSENT - Advocacy Operates under the GDPR Guidelines

If the person being referred is deemed to lack capacity, please sign below to say that you are referring in the client's best interest

Does the person have capacity to consent to this referral?	Yes	No
If yes, has consent been obtained?	Yes	No
Signature of referrer:		

Gender	Male Female, male at birth	Female Male, female at birth	Non-binary Prefer not to say	Other, please specify
Pronouns	He/him	She/her	They/them	
Sexual Orientation	Asexual Gay/Lesbian	Bisexual Prefer not to say	Hetrosexual Other, please specify	
Client Group	Acquired brain injury Carer Dementia Long term health condition Autism Communication difficulties	Multiple impairments Older person Sensory impairment Substance misuse Learning disability Mental health	Neurological conditions Physical disability Stroke Other (please specify)	
Disability	Yes	No	If yes, please specify	

Ethnic Origin	African	Arab/British Arab	Asian/British Asian
	Black/Black British	Caribbean	Chinese
	European	Gypsy/Roma	Indian
	Mixed Heritage	Pakistani	White British
	White Irish	White other	Prefer not to say
	Other (please specify)		

Religion	Athiest	Sikh	Not known
	Catholic	Buddhist	No religion
	Christian	Hindu	Other/denomination (please specify)
	Jewish	Muslim	

Marital Status	Married/Civil Partnership	Single	Divorced
	Separated	Living together	Widowed
	Other (please specify)		

Please provide Referrer and Decision Maker details

	Referrer	Decision Maker
Name		
Job/Role		
Organisation/Team		
Telephone		
Email		
Referral Date		

Advocacy Service Information

Please complete information specific to the advocacy type you are referring for.

Carer Act Advocacy - please complete all below sections for us to be able to triage the referral.

Care Act Advocacy		Care Act for Carers	
Assessment	Review	Safeguarding	Support Planning
Will this person have substantial difficulty in being involved with the process?			Yes No
Has the client been deemed as having no appropriate person to facilitate the clients engagement in the process?			Yes No

Independent Mental Capacity Advocacy (IMCA)

Serious Medical Treatment	Change in Accommodation	Safeguarding	Care Review	
Has this client been deemed to not have appropriate friends or family who can be consulted?			Yes	No
Has this person been assessed as lacking capacity around this issue?			Yes	No
Date the capacity assessment was undertaken?				
Who completed the capacity assessment?				

Independent Mental Health Advocacy (IMHA)

Section 2	Section 3	Community Treatment Order	Other
What ward are they currently on?			
When did the section begin?			

General Advocacy

Is the issue regarding health or social care?	Yes	No
Is the issue in relation to Social Care Complaints	Yes	No

NHS Health Complaints

Is the issue regarding NHS services?	Yes	No
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Referral Reason. Please add any relevant information inc. meeting dates

Please return this form to -

Email: referral@westmorlandandfurnessadvocacyhub.org.uk

Phone: 0300 3030 209

Post: Westmorland and Furness Advocacy Hub 1 Edward VII Quay, Navigation Way, Preston, PR2 2YF

Website: www.westmorlandandfurnessadvocacyhub.org.uk